

LOCAL PROFESSIONALISM PANEL REPORT FORM

Chief Judge of Circuit:	Francis J. Allman Melissa VanSickle, Chair of the Local Professionalism Panel	
Name of Submitter:		
Date:	June 13, 2025	

^{*}Reports must be filed by June 15 and December 15 each year.

SC 2023-0884 - Appendix A Code for Resolving Professionalism Referrals 3.7 Reporting

- a) Each LPP must file a written report with the chief judge of its circuit, the Florida Supreme Court, and The Florida Bar identifying all professionalism referrals received against a member of The Florida Bar in June and December of each calendar year.
- b) The biannual reports must include the following information for each referral for the six (6) calendar months preceding the month in which the report is due:
 - 1. The date of the referral;
 - 2. The circuit in which the issue arose;
 - 3. A short summary detailing the substance of the referral;
 - 4. The relationship of the respondent voluntarily participated in the process;
 - 5. Whether or not the respondent voluntarily participated in the process;
 - 6. The resolution, if any, of the referral; and
 - 7. Whether there were previous referrals against the respondent.
- c) The reports must not include identifying information for the respondent or the party who submitted the referral.

INFORMATION FOR SUBMITTERS

- 1. Purpose and Use: This form collects information about your Circuit's Local Professionalism Panel and its activity for the last six (6) months. This form also asks for updates to the contact information for your Local Professionalism Panel. The information about your Circuit's Local Professionalism Panel will be used to update the Center's Local Professionalism Panel contact list, as well as to gauge how each Circuit is carrying out panel activities.
- **Reporting Period:** Reports must be filed by June 15th and December 15th and include information for the six (6) calendar months preceding the month in which the report is due.
- **3. Where to Submit:** Submit this form and any attachments by email to <u>cfp@floridabar.org</u> or by regular mail to:

The Florida Bar Henry Latimer Center for Professionalism 651 E. Jefferson Street Tallahassee, FL 32399

4. Questions: Direct all questions about this form to cfp@floridabar.org.

June Reports should include information from January 1 to June 15.

December Reports should include information from June 16 to December 15.

LOCAL PROFESSIONALISM PANEL QUESTIONS

Please complete the information below regarding any activity within your Local Professionalism Panel. Additional pages may be attached as needed.

1. Please describe the process by which complaints are addressed. You may attach a link to the complaint form or link to where information is located on your website that advises the consumers, attorneys, and judges how to file a complaint.

As set forth in the Second Judicial Circuit AO 2023-02, "Upon receiving the complaint, the Chairperson of the Panel at the initial review of the Complaint, may determine that the conduct is too severe to be handled by the Panel and may refer the Complaint to ACAP at The Florida Bar. If the Chairperson does not refer the Complaint to ACAP, the Chairperson shall create a "Complaint Resolution Sub-Panel" to receive and review the complaint to determine if any action should be taken. The "Complaint Resolution Sub-Panel" shall be comprised of members of the Panel designated by the Chair on a per complaint rotating basis."

Link to Complaint Form:

https://2ndcircuit.leoncountyfl.gov/resources/Professionalism_Panel_Complaint_Form.pdf

2. Please describe what types of professionalism issues are seen most often in this Circuit?

The Second Judicial Circuit receives very few complaints. The few that we do receive tend to be related to unprofessional conduct or being disorganized or unprepared.

4938-5454-0365.2

3. What are believed to be the causes of professionalism issues within your Circuit?

The causes of	of professionalism issues we see in the Second Judicial Circuit are generally
lack of expe	rience or frustration with clients and the process; being disorganized or
unprepared.	
4. How o	
TI LIUIT U	often does your Circuit's Local Professionalism Panel meet?
	neets annually. Our next scheduled meeting is October 31, 2025.

5. Please describe any training provided to committee members.

On February 22, 2024, the Chief Judge in coordination with the Chair of the panel convened a meeting with the panel members. At that meeting, the panel was given an updated overview of the process for the handling of professionalism complaints in the Second Judicial Circuit and a reminder of the importance of the panel and its role in professionalism for the Circuit. The panel was also notified of the important, newly required CLE course on professionalism and the professionalism panel, which offers a great overview of the panel and its important role in the circuit, as well as the difference between ethics matters and professionalism matters. The Circuit is currently awaiting the specific professionalism panel training that we understand will come out from the Florida Bar. The next annual meeting is scheduled for October 31, 2025.

6. How is your Circuit's Local Professionalism Panel promoted?

Panel members typically promote the Panel through the local voluntary bar associations. For instance, the Panel has been invited to speak at local bar association meetings and was featured at an Inn of Court presentation. In addition, the Chief Judge works to promote the panel within the Circuit throughout the year at various events and meetings and with the other Circuit and County Judges.

The Panel has also partnered with the Tallahassee Bar Association to host quarterly lunch events with local judges to promote professionalism and educate circuit members about the Panel, called the "Side Bar Series". The Side Bar Series is a smaller group setting of approximately 15 attorneys gathering for an hour to discuss a range of professionalism topics for CLE credit. The idea is to provide a comfortable environment to discuss professionalism issues. We held our most recent Side Bar Series on February 28, 2025, where Leon County Judge Stefanie Newlin hosted the event; another event is planned for September 11, 2025 with First District Court of Appeal Judge M. Kemmerly Thomas hosting.

7. Please provide information regarding all complaint intake for the appropriate dates. If filing in June, the information should be from January 1st – June 15th. If filing in December, the information should be from June 16th – December 15th.

Date of Referral: 3/31/2025	Circuit in which issue arose: 2nd
Short Summary detailing the substance of	f the referral
Referral from First District Court of Apparations.	eal related to Order to Show Cause for
The relationship of the respondent to the	person submitting the referral.
The parties do not have a relationship. The parties do not have a relationship. The First District Court of Appeal upon court of the parties	-
Whether or not the respondent voluntarily	y participated in the process.
N/A- referred to The Florida Bar.	
The resolution, if any, of the referral;*	
The complaint was referred to the Florida	a Bar.
Whether there were previous referrals aga	ainst the respondent
The complaint identifies four other First Description which respondent was involved where an owner was issued by the Court, or the case was	order to show cause or an oral reprimand

8. Please provide the contact information for all current panel members. Please include: name(s), email(s), address(es), and phone number(s), and title if applicable.

Name	Title/Firm	Email	Address	Phone Number
See attached document				

The Florida Bar will publish on its website the LPP biannual reports. The Chief Judge, or the Chief Judge's designee, will publish on the judicial Circuit's website the LPP biannual reports from that Circuit.

Second Judicial Circuit Professionalism Panel				
Revised June 2025				
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